### The Amarillo Economy September 2024



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#### Amarillo's economy has leveled out. Retail sales are higher, more people are working, and construction has held steady.

Retail sales for the month are up 5.7% compared to 12 months ago bringing year to date Sales up 4.3%. New Car Sales are up 29% and Used Car Sales are up 6% from this time in 2023.

The Hotel/Motel Tax Collections are up 51% from last September, reflecting a catch up in delinquent tax collecting. A slow month was boosted by the filming of Yellowstone, which had early August running ahead for 2 weeks. Airline Boardings had a good August: up 6%-best of the year. Actual taxes are down .5%.

There are just under 1,900 more people working than there were 12 months ago in the Household Survey. The Employers Survey shows there are 1,700 more people working than last September. State numbers show wages down 7%, as some wage jobs were lost and replaced with more entry level wages.

Mortgage Rates have gone down 100 basis points, and our bank is seeing more activity. There was 14 more Residential Starts this month than the same month last year. Year to Date Residential Starts are flat with a year ago. House prices are up 2% from last year. Total Building Permits were down 36% from 12 months ago, but year to date construction is up 31% from a year ago.

There are only 2 active drilling rigs in the Panhandle, with low natural gas prices- down 17% from last year to \$2.28. Oil is at \$71.85, down 20% from September 2023.

The corn harvest is way under, but yields are uncertain. Prices are down 11% from last year. The cotton crop is going to be below average, but prices are up 14%. Grazing wheat is being planted this month and prices are level with last year.

The Cattle market remains strong. Costs of gain are favorable with low corn prices. Cattle prices are down 2% from last year, but still profitable.

Dairies are having a great end to the year. Class III milk prices, (which area Dairies get their pricing from) are \$23, up from \$16 last winter. Dairies will be profitable at these price levels, which will mitigate the breakevens and losses from the beginning of the year.



#### **Amarillo Economic Pulse**

Index (Base Jan. 88 @ 100)         218.71         222.13         226.43           Sales Tax Collection         \$ 8,753,732         \$ 9,625,208         \$ 8,278,179           Sales Tax Collections (vear to Date)         \$ 78,103,817         \$ 69,350,085         \$ 74,860,964           New Vehicle Sales	Economic Components	c	Current Month		Last Month	c	One Year Ago
Sales Tax Collections (Year to Date)       \$ 78,103,817       \$ 69,350,085       \$ 74,860,964         New Vehicle Sales       848       614       55         Used Vehicle Sales       1,642       1,193       1,359         Airline Boardings       35,653       39,530       3,626         Hotel/Motel Receipt Tax       \$ 943,090       \$ 914,955       \$ 625,944         Population       201,106       201,106       201,106         Employment - CLF*       201,106       201,106       201,106         Total Worker Employed* (Household Survey)       34,00       % 3.40       % 3.40         Total Worker Employed* (Household Survey)       10,030.00       \$ 1,030.00       \$ 1,030.00         Gas Meters       \$ 06,022       1,107       127,755         Residential Starts       69,402       \$ 0,030.00       \$ 0,020.00         Year to Date Permits (Dollar Amount)       \$ 42,478,149       \$ 59,829,241       \$ 66,022,751         Year to Date Permits (Dollar Amount)       \$ 289,339,972       \$ 249,998,245       \$ 221,181,297         Residential Starts       368       3100       \$ 221,181,297         Residential Starts       262,000       \$ 249,998,245       \$ 221,181,297         Poilling Rigs in Panhandle       202,000	Index (Base Jan. 88 @ 100)		218.71		222.13		226.43
Sales Tax Collections (Year to Date)       \$ 78,103,817       \$ 69,350,085       \$ 74,860,964         New Vehicle Sales       848       614       55         Used Vehicle Sales       1,642       1,193       1,359         Airline Boardings       35,653       39,530       3,626         Hotel/Motel Receipt Tax       \$ 943,090       \$ 914,955       \$ 625,944         Population       201,106       201,106       201,106         Employment - CLF*       201,106       201,106       201,106         Total Worker Employed* (Household Survey)       34,00       % 3.40       % 3.40         Total Worker Employed* (Household Survey)       10,030.00       \$ 1,030.00       \$ 1,030.00         Gas Meters       \$ 06,022       1,107       127,755         Residential Starts       69,402       \$ 0,030.00       \$ 0,020.00         Year to Date Permits (Dollar Amount)       \$ 42,478,149       \$ 59,829,241       \$ 66,022,751         Year to Date Permits (Dollar Amount)       \$ 289,339,972       \$ 249,998,245       \$ 221,181,297         Residential Starts       368       3100       \$ 221,181,297         Residential Starts       262,000       \$ 249,998,245       \$ 221,181,297         Poilling Rigs in Panhandle       202,000							
New Vehicle Sales         Image: Same set of the same set of t	Sales Tax Collection	\$	8,753,732	\$	9,625,208	\$	8,278,179
Used Vehicle Sales         1,642         1,193         1,359           Airline Boardings         35,653         39,530         33,626           Hotel/Motel Receipt Tax         \$ 943,090         \$ 914,955         \$ 625,944           Population         201,106         201,106         201,106           Employment - CLF*         138,720         138,603         138,151           Unemployment Rate*         % 3.40         % 3.40         % 3.40         % 3.60           Total Worker Employed* (Househeld Survey)         134,015         133,971         133,598           Total Worker Employed* (Employer Engroyer Survey)         127,500         127,177         127,755           Average Weekly Wages         \$ 1,030,00         \$ 1,030,00         \$ 1,030,00         \$ 1,030,00           Gas Meters         69,402         69,692         69,842         1           Interest Rates (30 year mortgage rates)         % 6.125         % 6.500         % 6.6022,751         9           Building Permits (Dollar Amount)         \$ 42,478,149         \$ 59,829,241         \$ 66,022,751         9           Year to Date Permits (Dollar Amount)         \$ 289,339,972         \$ 249,998,245         \$ 221,181,297           Residential Starts         368         310         361	Sales Tax Collections (Year to Date)	\$	78,103,817	\$	69,350,085	\$	74,860,964
Used Vehicle Sales         1,642         1,193         1,359           Airline Boardings         35,653         39,530         33,626           Hotel/Motel Receipt Tax         \$ 943,090         \$ 914,955         \$ 625,944           Population         201,106         201,106         201,106           Employment - CLF*         138,720         138,603         138,151           Unemployment Rate*         % 3.40         % 3.40         % 3.40         % 3.60           Total Worker Employed* (Househeld Survey)         134,015         133,971         133,598           Total Worker Employed* (Employer Engroyer Survey)         127,500         127,177         127,755           Average Weekly Wages         \$ 1,030,00         \$ 1,030,00         \$ 1,030,00         \$ 1,030,00           Gas Meters         69,402         69,692         69,842         1           Interest Rates (30 year mortgage rates)         % 6.125         % 6.500         % 6.6022,751         9           Building Permits (Dollar Amount)         \$ 42,478,149         \$ 59,829,241         \$ 66,022,751         9           Year to Date Permits (Dollar Amount)         \$ 289,339,972         \$ 249,998,245         \$ 221,181,297           Residential Starts         368         310         361							
Airline Boardings       35,653       39,530       33,626         Hotel/Motel Receipt Tax       \$ 943,090       \$ 914,955       \$ 625,944         Population       201,106       201,106       201,106         Employment - CLF*       138,720       138,603       188,151         Unemployment Rate*       % 3.40       % 3.40       % 3.600         Total Worker Employed*       Survey)*       134,015       133,971       133,598         Total Worker Employed*       Survey)*       127,500       127,117       127,755         Average Weekly Wages       \$ 1,030.00       \$ 1,030.00       \$ 1,030.00       \$ 1,030.00       \$ 1,00.50         Building Permits (Doltar Amount)       \$ 42,478,149       \$ 59,829,241       \$ 66,022,751       \$ 66,022,751         Year to Date Permits (Doltar Amount)       \$ 289,339,972       \$ 249,998,245       \$ 221,181,297         Residential Starts       5 626,2000       \$ 249,998,245       \$ 221,181,297         Residential Starts       5 262,000       \$ 249,998,245       \$ 257,000         Year to Date Starts       5 66,892       \$ 247,000       \$ 257,000         Year to Date Starts       5 66,893       \$ 247,000       \$ 257,000         Median House Sold Price       \$ 262,000 <td< td=""><td>New Vehicle Sales</td><td></td><td>848</td><td></td><td>614</td><td></td><td>655</td></td<>	New Vehicle Sales		848		614		655
Hotel/Motel Receipt Tax       \$ 943,090       \$ 914,955       \$ 0625,944         Population       201,106       201,106       201,106         Employment - CLF*       138,720       138,603       138,151         Unemployment Rate*       % 3.40       % 3.400       % 3.60         Total Worker Employed* (Household Survey)       134,015       133,971       127,175         Average Weekly Wages       \$ 1,030.00       \$ 1,009.00       127,171       127,755         Average Weekly Wages       \$ 1,030.00       \$ 1,009.00       \$ 1,009.00       \$ 1,009.00         Gas Meters       69,402       69,692       69,842       \$ 66,022,751         Building Permits (Dollar Amount)       \$ 289,339,972       \$ 249,998,245       \$ 66,022,751         Year to Date Permits (Dollar Amount)       \$ 289,339,972       \$ 249,998,245       \$ 66,022,751         Year to Date Permits (Dollar Amount)       \$ 289,339,972       \$ 249,998,245       \$ 66,022,751         Year to Date Permits (Dollar Amount)       \$ 289,339,972       \$ 249,998,245       \$ 221,181,297         Year to Date Starts       2<262,000	Used Vehicle Sales		1,642		1,193		1,359
Hotel/Motel Receipt Tax       \$ 943,090       \$ 914,955       \$ 025,944         Population       201,106       201,106       201,106         Employment - CLF*       138,720       138,603       3 138,151         Unemployment Rate*       % 3.40       % 3.40       %       3.60         Total Worker Employed* (Household Survey)       134,015       133,971       127,175       133,598         Total Worker Employed* (Employer Survey)       127,500       127,171       127,755         Average Weekly Wages       \$ 1,030.00       \$ 1,009.00       \$ 1,009.00         Gas Meters       69,402       69,692       69,842         Interest Rates (30 year mortgage rates)       % 6.125       % 6.500       % 7.250         Building Permits (Dollar Amount)       \$ 289,339,972       \$ 249,998,245       \$ 66,022,751         Year to Date Permits (Dollar Amount)       \$ 289,339,972       \$ 249,998,245       \$ 221,181,297         Residential Starts       < 42,478,149							
Population       201,106       201,106       201,106       201,106         Employment – CLF*       138,720       138,603       138,151         Unemployment Rate*       % 3.40       % 3.40       % 3.40       %         Total Worker Employed* (Household Survey)       134,015       133,971       133,598         Total Worker Employed* (Employer Survey)       127,500       127,117       127,755         Average Weekly Wages       \$ 1,030.00       \$ 1,030.00       \$ 1,109.50         Gas Meters       69,402       69,692       69,842         Interest Rates (30 year mortgage rates)       % 6.125       % 6.500       % 7.250         Building Permits (Dollar Amount)       \$ 289,339,972       \$ 249,998,245       \$ 221,181,297         Residential Starts       64       411       50         Year to Date Permits (Dollar Amount)       \$ 262,000       \$ 247,000       \$ 257,000         Vear to Date Starts       368       310       361         Median House Sold Price       \$ 71.61       \$ 77.83       \$ 89.93         Natural Gas       \$ 2.28       \$ 2.21       \$ 2.76         Wheat Per Bushel       \$ 6.69       \$ 6.31       \$ 6.81         Fed Cattle Per CWT       \$ 83.40       \$ 192.98	Airline Boardings		35,653		39,530		33,626
Employment - CLF*         138,720         138,603         138,151           Unemployment Rate*         %         3.40         %         3.40         %         3.40         %         3.60           Total Worker Employed*         (Household Survey)         134,015         133,971         133,598           Total Worker Employed*         134,015         133,971         127,755           Average Weekly Wages         \$         1,030.00         \$         1,030.00         \$         1,109.50           Gas Meters         \$         1,030.00         \$         1,030.00         \$         1,109.50           Final Rates (30 year mortgage rates)         %         66,125         %         6,500         %         7,250           Building Permits (Dollar Amount)         \$         289,339,972         \$         249,998,245         \$         221,181,297           Residential Starts         5         262,000         \$         247,000         \$         257,000           Year to Date Starts         5         262,000         \$         247,000         \$         257,000           Year to Date Starts         5         262,000         \$         247,000         \$         257,000           Oil Per Barrel	Hotel/Motel Receipt Tax	\$	943,090	\$	914,955	\$	625,944
Employment - CLF*         138,720         138,603         138,151           Unemployment Rate*         %         3.40         %         3.40         %         3.40         %         3.60           Total Worker Employed*         (Household Survey)         134,015         133,971         133,598           Total Worker Employed*         \$         1,030.00         \$         1,030.00         \$         1,030.00         \$         1,005.00           Average Weekly Wages         \$         1,030.00         \$         1,030.00         \$         1,030.00         \$         1,005.00           Gas Meters         \$         1,030.00         \$         1,030.00         \$         1,005.00         \$         1,005.00           Building Permits (Dollar Amount)         \$         42,478,149         \$         59,829,241         \$         66,022,751           Year to Date Permits (Dollar Amount)         \$         289,339,972         \$         249,998,245         \$         221,181,297           Residential Starts         \$         262,000         \$         247,000         \$         257,000           Year to Date Starts         \$         262,000         \$         247,000         \$         257,000							
Unemployment Rate*       %       3.40       %       3.40       %       3.40       %       3.60         Total Worker Employed* (Household Survey)       134,015       133,971       133,598         Total Worker Employed* (Bougen)       127,500       127,117       127,755         Average Weekly Wages       \$       1,030.00       \$       1,030.00       \$       1,095.00         Gas Meters       69,402       69,692       69,692       69,842       69,842       69,842         Interest Rates (30 year mortgage rates)       %       6.125       %       6.500       %       7,250         Building Permits (Dollar Amount)       \$       42,478,149       \$       59,829,241       \$       66,022,751         Year to Date Permits (Dollar Amount)       \$       289,339,972       \$       249,998,245       \$       221,181,297         Residential Starts       5       262,000       \$       247,000       \$       257,000         Vear to Date Starts       5       262,000       \$       247,000       \$       389.93         Oil Per Barrel       \$       71.61       \$       77.83       \$       89.93         Oil Per Barrel       \$       6.69       \$ <td< td=""><td>Population</td><td></td><td>201,106</td><td></td><td>201,106</td><td></td><td>201,106</td></td<>	Population		201,106		201,106		201,106
Total Worker Employed* (Household Survey)       134,015       133,971       133,598         Total Worker Employed* (Employer Survey)       127,500       127,117       127,755         Average Weekly Wages       \$ 1,030.00       \$ 1,030.00       \$ 1,09.50         Gas Meters       69,402       69,692       69,842         Interest Rates (30 year mortgage rates)       % 66125       % 66.500       % 7.250         Building Permits (Dollar Amount)       \$ 289,339,972       \$ 249,998,245       \$ 66,022,751         Year to Date Permits (Dollar Amount)       \$ 289,339,972       \$ 249,998,245       \$ 221,181,297         Residential Starts       -64       41       50         Year to Date Starts       368       310       361         Median House Sold Price       \$ 262,000       \$ 247,000       \$ 257,000         Drilling Rigs in Panhandle	Employment – CLF*		138,720		138,603		138,151
Total Worker Employed* (Employer Survey)       127,500       127,117       127,755         Average Weekly Wages       \$       1,030.00       \$       1,030.00       \$       1,109.50         Gas Meters       69,402       69,692       69,692       69,692       69,692       69,692         Interest Rates (30 year mortgage rates)       %       6125       %       59,829,241       \$       66,022,751         Building Permits (Dollar Amount)       \$       289,339,972       \$       249,998,245       \$       66,022,751         Year to Date Permits (Dollar Amount)       \$       289,339,972       \$       249,998,245       \$       221,181,297         Residential Starts       5       262,000       \$       249,998,245       \$       221,812,97         Year to Date Starts       5       262,000       \$       247,000       \$       257,000         Year to Date Starts       5       262,000       \$       247,000       \$       257,000         Median House Sold Price       \$       262,000       \$       247,000       \$       257,000         Drilling Rigs in Panhandle       \$       71.6       \$       3.01       \$       3.03         Natural Gas       \$	Unemployment Rate*	%	3.40	%	3.40	%	3.60
Average Weekly Wages       \$ 1,030.00       \$ 1,01,010.00       \$ 1,01,010.00       \$ 1,01,010.00       \$ 1,01,010.00       \$ 1,01,010.00       \$ 1,01,010.00       \$ 1,01,010.00       \$ 1,01,010.00       \$ 1,01,010.00       \$ 1,01,010.00 <td< td=""><td>Total Worker Employed* (Household Survey)</td><td></td><td>134,015</td><td></td><td>133,971</td><td></td><td>133,598</td></td<>	Total Worker Employed* (Household Survey)		134,015		133,971		133,598
Gas Meters       69,402       69,692       69,842         Interest Rates (30 year mortgage rates)       %       6.125       %       6.500       %       7.250         Building Permits (Dollar Amount)       \$       42,478,149       \$       59,829,241       \$       66,022,751         Year to Date Permits (Dollar Amount)       \$       289,339,972       \$       249,998,245       \$       221,181,297         Residential Starts       -       64       411       50       361         Year to Date Starts       368       310       361         Median House Sold Price       \$       262,000       \$       247,000       \$       257,000         Drilling Rigs in Panhandle       -	Total Worker Employed* (Employer Survey)		127,500		127,117		127,755
Interest Rates (30 year mortgage rates)       %       6.125       %       6.500       %       7.250         Building Permits (Dollar Amount)       \$       42,478,149       \$       59,829,241       \$       66,022,751         Year to Date Permits (Dollar Amount)       \$       289,339,972       \$       249,998,245       \$       221,181,297         Residential Starts        64       411       50       50         Year to Date Starts       368       310       361       361         Median House Sold Price       \$       262,000       \$       247,000       \$       257,000         Drilling Rigs in Panhandle       \$       77.63       \$       \$       389,933         Natural Gas       \$       71.61       \$       77.83       \$       89,933         Natural Gas       \$       66.69       \$       66.31       \$       6.81         Fed Cattle Per CWT       \$       183.400       \$       187.87       \$       4.63         Corn       \$       4.100       \$       3.78       \$       4.63         Oil Per Baynel       \$       83.900       \$       81.900       \$       3.73.00 <td>Average Weekly Wages</td> <td>\$</td> <td>1,030.00</td> <td>\$</td> <td>1,030.00</td> <td>\$</td> <td>1,109.50</td>	Average Weekly Wages	\$	1,030.00	\$	1,030.00	\$	1,109.50
Interest Rates (30 year mortgage rates)       %       6.125       %       6.500       %       7.250         Building Permits (Dollar Amount)       \$       42,478,149       \$       59,829,241       \$       66,022,751         Year to Date Permits (Dollar Amount)       \$       289,339,972       \$       249,998,245       \$       221,181,297         Residential Starts        64       41       50       50         Year to Date Starts        368       310       361         Median House Sold Price       \$       262,000       \$       247,000       \$       257,000         Drilling Rigs in Panhandle       \$       77.83       \$       89.933       310       361         Oil Per Barrel       \$       71.61       \$       77.83       \$       89.933         Natural Gas       \$       2.228       \$       2.211       3       361         Wheat Per Bushel       \$       6.699       \$       6.311       \$       36.311         Fed Cattle Per CWT       \$       183.400       \$       192.988       \$       36.318         Corn       \$       4.100       \$       3.788       \$       4.633							
Building Permits (Dollar Amount)       \$ 42,478,149       \$ 59,829,241       \$ 66,022,751         Year to Date Permits (Dollar Amount)       \$ 289,339,972       \$ 249,9998,245       \$ 221,181,297         Residential Starts	Gas Meters		69,402		69,692		69,842
Building Permits (Dollar Amount)       \$ 42,478,149       \$ 59,829,241       \$ 66,022,751         Year to Date Permits (Dollar Amount)       \$ 289,339,972       \$ 249,9998,245       \$ 221,181,297         Residential Starts							
Year to Date Permits (Dollar Amount)       \$ 289,339,972       \$ 249,998,245       \$ 221,181,297         Residential Starts       -64       41       50         Year to Date Starts       368       310       361         Median House Sold Price       \$ 262,000       \$ 247,000       \$ 257,000         Drilling Rigs in Panhandle	Interest Rates (30 year mortgage rates)	%	6.125	%	6.500	%	7.250
Residential Starts       Image: Additional starts       Image: Additit starts	Building Permits (Dollar Amount)	\$	42,478,149	\$	59,829,241	\$	66,022,751
Year to Date Starts       368       310       361         Median House Sold Price       \$ 262,000       \$ 247,000       \$ 257,000         Drilling Rigs in Panhandle	Year to Date Permits (Dollar Amount)	\$	289,339,972	\$	249,998,245	\$	221,181,297
Median House Sold Price       \$       262,000       \$       247,000       \$       257,000         Drilling Rigs in Panhandle       I	Residential Starts		64		41		50
Image: bit with the second s	Year to Date Starts		368		310		361
Oil Per Barrel\$71.61\$77.83\$89.93Natural Gas\$2.28\$2.21\$2.76Wheat Per Bushel\$6.69\$6.31\$6.81Fed Cattle Per CWT\$183.40\$192.98\$187.87Corn\$4.10\$3.78\$4.63Cotton (Cents Per Pound)\$83.90\$81.90\$73.30	Median House Sold Price	\$	262,000	\$	247,000	\$	257,000
Oil Per Barrel\$71.61\$77.83\$89.93Natural Gas\$2.28\$2.21\$2.76Wheat Per Bushel\$6.69\$6.31\$6.81Fed Cattle Per CWT\$183.40\$192.98\$187.87Corn\$4.10\$3.78\$4.63Cotton (Cents Per Pound)\$83.90\$81.90\$73.30							
Natural Gas       \$       2.28       \$       2.21       \$       2.76         Wheat Per Bushel       \$       6.69       \$       6.31       \$       6.81         Fed Cattle Per CWT       \$       183.40       \$       192.98       \$       187.87         Corn       \$       4.10       \$       3.78       \$       4.63         Cotton (Cents Per Pound)       \$       83.90       \$       81.90       \$       73.30	Drilling Rigs in Panhandle		2		1		3
Wheat Per Bushel       \$       6.69       \$       6.31       \$       6.81         Fed Cattle Per CWT       \$       183.40       \$       192.98       \$       187.87         Corn       \$       4.10       \$       3.78       \$       4.63         Cotton (Cents Per Pound)       \$       83.90       \$       81.90       \$       73.30	Oil Per Barrel	\$	71.61	\$	77.83	\$	89.93
Fed Cattle Per CWT       \$ 183.40       \$ 192.98       \$ 187.87         Corn       \$ 4.10       \$ 3.78       \$ 4.63         Cotton (Cents Per Pound)       \$ 83.90       \$ 81.90       \$ 73.30	Natural Gas	\$	2.28	\$	2.21	\$	2.76
Corn         \$         4.10         \$         3.78         \$         4.63           Cotton (Cents Per Pound)         \$         83.90         \$         81.90         \$         73.30	Wheat Per Bushel	\$	6.69	\$	6.31	\$	6.81
Cotton (Cents Per Pound)         \$ 83.90         \$ 81.90         \$ 73.30	Fed Cattle Per CWT	\$	183.40	\$	192.98	\$	187.87
	Corn	\$	4.10	\$	3.78	\$	4.63
Milk \$ 23.00 \$ 21.25 \$ 17.75	Cotton (Cents Per Pound)	\$	83.90	\$	81.90	\$	73.30
	Milk	\$	23.00	\$	21.25	\$	17.75

Brace yourselves, the legal jargon is about to commence.

This document was prepared by Amarillo National Bank on behalf of itself for distribution in Amarillo, Texas and is provided for informational purposes only. The information, opinions, estimates and forecasts contained herein relate to specific dates and are subject to change without notice due to market and other fluctuations. The information, opinions, estimates and forecasts contained in this document have been gathered or obtained from public sources believed to be accurate, complete and/or correct. The information and observations contained herein are solely statements of opinion and not statements of fact or recommendations to purchase, sell or market any other investment decisions.

#### **Economic Pulse Charts**



2023

2022

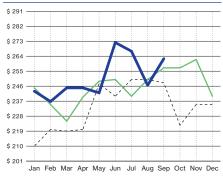
Workers Employed

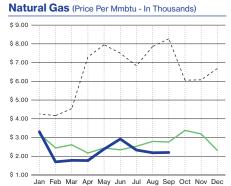
(In Thousands - Household Survey)



#### \$ 10750 \$ 10500 \$ 10250 \$ 10000 ŝ 9750 9500 \$ \$ 9250 \$ 9000 \$ \$ 8750 8500 ŝ 8250 Ś 8000 ŝ 7750 ŝ 7500 7250 š 7000 Ś 6750 Ś 6500 6250 Ś \$ 6000 Ś 5750 Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec

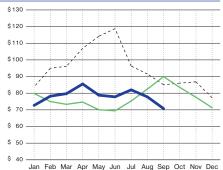
#### Median House Sold Price (In Thousands)



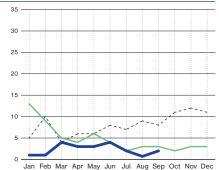


#### Sales Tax Receipts (In Thousands)

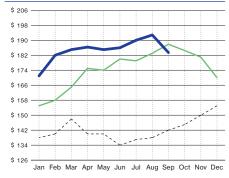
#### Oil (Price Per Barrel - In Dollars)



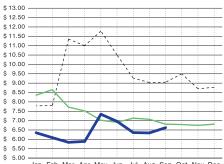
#### Active Drilling Rigs in Panhandle



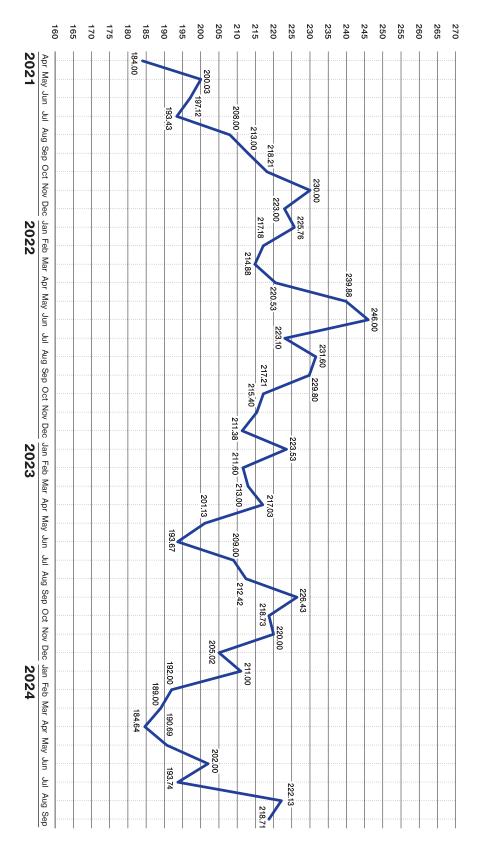
#### Fed Cattle Per Hundred Weight (In Dollars)



#### Wheat (Price Per Bushel)



Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec



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